# DISTRICT OF COLUMBIA COURTS SOLICITATION, OFFER AND AWARD FOR SUPPLIES, OR SERVICES

DISTRICT OF COLUMBIA COURTS DATE ISSUED: January 7, 2020\_\_\_ ISSUED BY: ADMINISTRATIVE SERVICES DIVISION PROCUREMENT AND CONTRACTS BRANCH OPENING DATE: \_\_\_\_\_ 616 H STREET, N.W., ROOM 612 OPENING TIME: \_\_\_\_\_ WASHINGTON, D.C. 20001 **SOLICITATION NUMBER: DCSC-20-RFP-33 CLOSING DATE: February 6, 2020** CLOSING TIME: 2:00 P.M. OFFER/BID FOR: DC Courts Annual Report Design and Printing Services **MARKET TYPE: Open** TABLE OF CONTENTS DESCRIPTION PAGE (X) SEC. DESCRIPTION SEC. **PAGE** (X) Solicitation/Offer/Award Form X Α 01 X Н Special Contract Requirements 17 X X Contract Clauses 22 Supplies or Services & Price /Cost 06 Ι Description/Specs. Work Statement  $\mathbf{C}$ 09 X List of Attachments 27 X J Packaging and Marking Representation Certificates X D 10 X K 28 X Е Inspection and Acceptance 11 X Instructions, Conditions, Notices 31 L Deliveries and Performance 12 Prospective Contractor's Responsibility X F X M 42 X G Contract Administration Data 14 OFFER (TO BE COMPLETED BY OFFEROR) Note: In sealed bid solicitations "Offer" and Offeror" mean Bid" and Bidder." The undersigned offers and agrees that, with respect to all terms and conditions accepted by the Courts under "AWARD" below, this offer and the provisions of the RFP/IFB will constitute a Formal Contract. OFFEROR Name and Title of Person Authorized to Sign Offer: (Type or Print) Name: Date: Street: Signature City, State: Zip Code: (Seal) Impress Corporate Area Code & Seal Telephone Number: Corporate (Seal) (Secretary) \_\_\_\_\_(Attest) AWARD (To be completed by the District of Columbia Courts) CONTRACT NO.\_\_\_\_\_ AWARD AMOUNT \$\_\_\_\_\_ ACCEPTED AS TO THE FOLLOWING ITEMS: DISTRICT OF COLUMBIA COURTS BY: CONTRACTING OFFICER

AWARD DATE

CONTRACT PERIOD: \_\_\_\_\_

All written communications regarding this solicitation should be addressed to the Contracting Officer and should be directed by e-mail to Toshia Jackson, Contract Specialist at <a href="mailto:toshia.jackson@desc.gov">toshia.jackson@desc.gov</a>.

This solicitation is an **OPEN MARKET** procurement.

# REPRESENTATIONS, CERTIFICATIONS, AND ACKNOWLEDGMENTS

#### 1. ACKNOWLEDGMENT OF AMENDMENTS

The Offeror acknowledges receipt of Addenda to the solicitation and related documents numbered and dated as follows:

AMENDMENT NO.	DATE	AMENDMENT NO.	DATE

**NOTE**: Offeror may acknowledge addendum here or on addendum or both.

#### 2. WALSH-HEALY ACT

If your offer is \$10,000 or more, the following information **MUST** be furnished:

- (a) Regular Dealer
  - ( ) The Offeror is a Regular Dealer pursuant to Clause 28 of the District of Columbia Courts General Contract Provisions.
  - ( ) The Offeror is not a Regular Dealer pursuant to Clause 28 of the District of Columbia Courts General Contract Provisions.
- (b) Manufacturer
  - ( ) The Offeror is a Manufacturer pursuant to Clause 28 of the District of Columbia Courts General Contract Provisions.

( ) The Offeror is not a Manufacturer pursuant to Clause 28 of the District of Columbia Courts General Contract Provisions.

#### 3. BUY AMERICAN CERTIFICATION

The Offeror hereby certifies that each end product, except the end products listed below, is a domestic end product (as defined in Clause 28 of the District of Columbia Courts General Contract Provisions), and that components of unknown origin are considered to have been mined, produced, or manufactured outside the United States.

EXCLUDED END PRODUCTS	COUNTRY OR ORIGIN

#### 4. OFFICERS NOT TO BENEFIT FROM CERTIFICATION

Each Offeror shall check one of the following:

- \_\_\_\_\_(a) No person listed in Clause 21 of the District of Columbia Courts General Contract Provisions will benefit from this contract.
- \_\_\_\_(b) The following person(s) listed in Clause 21 of the District of Columbia Courts General Contract Provisions may benefit from this contract. For each person listed, attach the affidavit required by Clause 21 of the District of Columbia Courts General Contract Provisions.

#### 5. CERTIFICATION OF INDEPENDENT PRICE DETERMINATION

- (a) Each signature on the offer is considered to be a certification by the signatory that:
  - (1) The prices in this offer have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any Offeror or competitor relating to (i) those prices, (ii) the intention to submit an offer, or (iii) the methods or factors used to calculate the prices in the offer;
  - (2) The prices in this offer have not been and will not be knowingly disclosed by the Offeror, directly or indirectly, to any other Offeror or competitor before offer opening unless otherwise required by law; and
  - (3) No attempt has been made or will be made by the Offeror to induce any other concern to submit or not to submit an offer for the purpose of

restricting competition.

4.

(b)	Each signature on the offer is considered to be a certification by the signatory that the signatory;			
	(1)	Is the person in the Offeror's organization responsible for determining the prices being offered in this offer, and that the signatory has not participated and will not participate in any action contrary to subparagraphs (a) (1) through (a) (3) above; or		
	(2)	(i)	Has been authorized, in writing, to act as agent for the following principals in certifying that those principals have not participated, and will not participate in any action contrary to subparagraphs (a) (1) through (a) (3) above:	
			(insert full name or person(s) in the organization responsible for determining the prices offered in this offer and the title of his or her position in the Offeror's organization);	
		(ii)	As an authorized agent, does certify that the principals named in subdivision (b) (2) (1) above have not participated, and will not participate, in any action contrary to subparagraphs (a) (1) through (a) (3) above; and	
		(iii)	As an agent, has not participated, and will not participate, in any action contrary to subparagraphs (a) (1) through (a) (3) above.	
(c)	If Offeror deletes or modifies subparagraph (a) (2) above, the Offeror must furnish with its offer a signed statement setting forth in detail the circumstances of the disclosure.			
TYPE	OF BU	USINE	SS ORGANIZATION	
( ) a c	corporat	tion, inc	) an individual, ( ) a partnership, ( ) a nonprofit organization, corporated under the laws of the State of, ) other.	

# 5. PAYMENT IDENTIFICATION NO.

Please list below applicable vendor information:	
Federal Tax I.D. Number:	
Social Security Number:	
DUNS Number:	
Legal Name of Entity Assigned this Number:	
Street Address and/or Mailing Address:	_
City, State, and Zip Code:	_
Type of Business:	
Telephone Number:	

PAYMENTS UNDER TERMS OF ANY CONTRACT RESULTING FROM THIS SOLICITATION WILL BE HELD IN ABEYANCE PENDING RECEIPT OF A VALID FEDERAL TAX IDENTIFICATION NUMBER OR SOCIAL SECURITY NUMBER.

#### PART I

#### SECTION B - SUPPLIES OR SERVICES AND PRICE/COST

- B.1. The District of Columbia Courts are seeking a qualified Contractor to provide appropriate creative concepts and designs for the Annual Report, utilizing Court-provided content which will include text, photographs, and graphics. The Contractor shall also provide photographs/graphics as needed and deliver a print-ready layout in English for professional printing.
- B.2. The Offeror shall submit a price for the services specified below in Sections B.3 and in accordance with Section C of this Request for Proposals (RFP).

#### **B.3 CONTRACT PRICE:**

CONTRACT LINE ITEM NO. (CLIN)	ITEM DESCRIPTION	TOTAL PRICE
0001	Layout design/concept for	\$
	cover/content	
0002	Publication production/execution	\$
0003	Printed copies, electronic files	\$
GRAND TOTAL		\$

#### B.4 BACKGROUND/GENERAL

B.4.1. The District of Columbia Courts comprise the Judicial Branch of the District of Columbia Government. The Court of Appeals, the appellate court of last resort; the Superior Court, the trial court; and the Court System, the administrative offices, make up the D.C. Courts. The D.C. Courts are a unified court system, which means that there is one level of trial court in which all cases are filed. The D.C. Courts are financed by the Federal Government and its budget submitted to the U.S. Office of Management and Budget for the President's recommendation and then forwarded to the United States Congress for final consideration.

The **Court of Appeals** is the District of Columbia's highest court. There is no intermediate appellate court in the District, as in many states, so the Court of Appeals hears appeals directly from the Superior Court. The Court of Appeals also reviews decisions and orders of D.C. government administrative agencies. Final judgments of the Court of Appeals are reviewable by the United States Supreme Court. The Court of Appeals also manages the admission of attorneys to the District of Columbia Bar which, at over 100,000 members, is the second largest unified bar in the United States. The Court of Appeals also handles attorney disciplinary matters through the Board on Professional Responsibility. In addition to the Chief Judge, eight Associate Judges serve on the Court of Appeals. Senior Judges, who are retired, also serve the Court on a part-

time basis. Most cases are heard in three-judge panels, and on rare occasions the entire court sits to hear a case (called an *en banc* hearing).

The **Superior Court** is the trial court of general jurisdiction, which means that the Superior Court hears virtually all local legal matters, other than administrative adjudications. The Superior Court is comprised of divisions and offices that handle civil, criminal, domestic violence, family, probate, and tax cases; juvenile pretrial and probation supervision; alternative dispute resolution services; and crime victim's compensation. In addition to the Chief Judge, 61 Associate Judges serve on the Superior Court. Senior Judges serve on a part time basis. Twenty-four Magistrate Judges also serve in Superior Court, hearing criminal arraignments and presentments; child welfare, child support, and new juvenile cases; D.C. misdemeanor and traffic cases; small claims; temporary protection order; and other cases. The Associate Judges of the Superior Court rotate assignments in all divisions based on assignments by the Chief Judge.

The **Court System** provides services to both the Court of Appeals and the Superior Court. The Court System consists of a variety of administrative divisions that provide technical and support services, including contracting and procurement, legal counsel, capital projects, facilities management, budget and finance, human resources, training, strategic management, information technology, and court reporting.

The **Joint Committee on Judicial Administration** governs the District of Columbia Courts, as designated in the District of Columbia Court Reform and Criminal Procedure Act of 1970. The Joint Committee sets policy for the Courts and is responsible for administrative and financial activities, including capital projects to maintain safe and functional courthouse facilities; budget submissions; acquisition, spending and auditing; grant administration; general personnel policies; information management; statistical reporting; and performance monitoring. Five judges serve on the Joint Committee: the Chief Judge of the Court of Appeals, as Chair; the Chief Judge of the Superior Court; and three other judicial members, one elected by judges of the Court of Appeals and two elected by judges of the Superior Court. The Executive Officer, who is responsible for the administrative management of the District of Columbia Courts, serves as Secretary to the Joint Committee.

B.4.2 Each year after the Courts were established in 1970, an Annual Report has been published and disseminated to the public. The Annual Report provides narrative information on court operations and programs, as well as caseload data and trends. In 2007 Annual Report information was separated into two volumes - the Annual Report or at times referred to as the State of the Judiciary with narrative or descriptive information about court operations and programs, and the Statistical Summary with caseload data, trends and graphical displays. See previous Annual Report publications on the Courts' website <a href="mailto:memory.organizational-performance/annual-reports">memory.organizational-performance/annual-reports</a>.

The Annual Report is widely disseminated to stakeholders, partners, international and domestic visitors, as well as the public. Electronic versions of the Annual Reports are made available via the Courts' website with printed versions primarily distributed at various conferences, etc.

# SECTION C - DESCRIPTION/SPECIFICATIONS/WORK STATEMENT

# C.1 **STATEMENT OF WORK**

- C.1.1 The District of Columbia Courts (D.C. Courts) seek a Contractor to provide appropriate creative concepts and designs for the Annual Report utilizing Court-provided content which will include text, photographs, and graphics. The Contractor shall also provide photographs/graphics (as needed) and deliver a print-ready layout in English for professional printing.
- C.1.2 The design and layouts shall include the following:
  - The design for the front and back cover of the Annual Report publication. Note the approved design only will also be used for the Statistical Summary publication;
  - A presentation-quality finished size of 8½" x 11" publication, NTE forty (40) pages;
  - A downloadable electronic file for internal and external websites (high resolution) that will allow for social media feeds and mobile app downloads.
- C.1.3 The contractor shall be responsible for:
  - Concept development with input from the DC Courts, provide three (3) proposed layout concepts with sample designs for the publication. Samples can be delivered in hard copy format, with electronic file available upon request. The approved concept will tie together in a cohesive, effective story that is told visually in the design of the publication. Concept development will include up to three (3) revisions if necessary based upon the Courts' review and feedback.
  - Graphic design and layout high quality publication design that effectively applies the approved theme with approved copy and images (photos, illustration, etc.) for visual interest and to emphasize the Annual Report's theme and content, as well as an Adobe PDF file that contains all elements of the report, including the inside and outside of the front and back covers, with all text searchable by Adobe Acrobat Reader, and a thumbnail image of the Report's cover for web postings. Up to four (4) revisions will be allowed to incorporate graphic and layout changes. Note the Statistical Summary publication content layout will be undertaken internally.
  - Print-ready production file delivery of a print-ready professional printer production file in the Cyan Magenta Yellow and Black (CYMK) printing format.
  - Professional Printing a total quantity of 500 Annual Report publication.

# PART 1

# **SECTION D - PACKAGING AND MARKING**

This section is not applicable to this solicitation.

#### SECTION E - INSPECTION AND ACCEPTANCE

#### E.1 INSPECTION OF SERVICES

- E.1.1 DEFINITIONS: "Services," as used in this clause, includes services performed, workmanship, and material furnished or utilized in the performance of services.
- E.1.2 The Contractor shall provide and maintain an inspection system acceptable to the District of Columbia Courts covering the services furnished under this contract. Complete records of all inspection work performed by the Contractor shall be maintained and made available to the Court during contract performance and for as long as the contract requires.
- E.1.3 The Court has the right to inspect and test all services called for by the contract, to the extent practicable at all times and places during the term of the contract. The Court shall perform inspections and test in a manner that shall not unduly delay the work.
- E.1.4 If the Court performs inspections or tests on the premises of the Contractor or subcontractor, the Contractor shall furnish, and shall require subcontractors to furnish, at no increase in the contract price, all reasonable facilities and assistance for the safe and convenient performance of these duties.
- E.1.5 If any of the services do not conform with the contract requirements, the Court may require the Contractor to perform the services again in conformity with the contract requirements, at no increase in the contract amount. When the defects in services cannot be corrected by reperformance, the Court may (1) require the Contractor to take necessary action to ensure that future performance conforms to contract requirements and (2) reduce the contract price to reflect the reduced value of the services performed.
- E.1.6 If the Contractor fails to promptly perform the services again or take the necessary action to ensure future performance in conformity with the contract requirements, the Court may (1) by contract or otherwise, perform the services and charge to the Contractor any cost incurred by the Court that is directly related to the performance of such service or (2) terminate the contract for default.

#### **SECTION F - DELIVERIES AND PERFORMANCE**

#### F.1 **Term of Contract:**

F.1.1 The term of the contract shall be for a period of six (6) months from the date of award of the contract. The date of award shall be the date the Contracting Officer signs the contract document.

#### F.1.2 **Commencement of Work:**

The work starting date for the Contractor shall be mutually agreed upon by the Court and the Contractor.

#### F.2 **Deliverables:**

All Deliverables shall be in a form and manner acceptable to the Court. The Contractor shall complete the tasks and provide to the Contracting Officer's Technical Representative (COTR) the deliverables specified below within the designated time frames:

ITEM NO.	DELIVERABLE	QUANTITY	FORMAT/METHOD OF DELIVERY	DUE DATE	то wном	PAYMENT
1	Presentation materials for kick-off meeting between Contractor and Courts	1	PowerPoint display and hand-outs	Within two- weeks after contract award	COTR	
2	Development of concepts/ design of layout for cover/content	3 designs	Printed copy; electronic as needed	Within two- weeks after kick-off meeting	COTR	
3	Finalize concepts /layout design of cover/content	1	Printed copy; electronic	Within one week after receipt of final edits/comments from Courts	COTR	40%
4	1 <sup>st</sup> draft of Annual Report in approved design layout/format	3	Printed copy of document	Within two- weeks after receipt of draft document from Courts	COTR	
5	2 <sup>nd</sup> draft of Annual Report	3	Printed copy of document	Within 7 days after receipt of draft edits from Courts	COTR	
6	3 <sup>rd</sup> draft of Annual Report (as needed)/or finalize	3	Printed copy of document	Within 7 days after receipt of edits (final) from Courts	COTR	
7	Finalize publication, including all edits	3	Printed copy of document	Within one week of receipt of final edits from Courts (noted this step may be included in Step #6)	COTR	40%
8	Delivery of final products	500 printed copies; 2 down- loadable electronic files of covers and content	Printed copies of document; electronic files	Within one week of final publication including all edits	COTR	20%

# SECTION G -CONTRACT ADMINISTRATION DATA

### G.1 **Payment/Invoices:**

- A. The Courts will make invoice payments under the terms and conditions specified in the contract. The Contractor will be compensated upon completion and acceptance of the work as specified in the contract. The due date for making invoice payments shall be in accordance with the Prompt Payment Act as amended after the designated billing office has received a proper invoice from the contractor. Payments shall be considered as being made on the day a check is dated or the date of an electronic funds transfer.
- B. All invoices and payment request shall be submitted electronically through the U.S. Department of the Treasury's **Invoice Processing Platform** (IPP) System using the "Bill to Agency" of Interior Business Center-FMD. The IPP website address is <a href="https://www.ipp.gov">https://www.ipp.gov</a>. In addition, it is the vendor's (contractor's) responsibility to be System for Awards Management (SAM) registered and in IPP. The vendors (contractors) must be SAM registered in order to register in IPP. The SAM website address is <a href="https://www.sam.gov">https://www.sam.gov</a>.
- C. After contract and purchase order award, in order to receive payment, the Contractor must use the IPP website to register, access, and use IPP for submitting all invoice requests for payment(s). Assistance with enrollment can be obtained by contacting the IPP Production Helpdesk via email at <a href="mailto:IPPCustomerSupport@discal.treasury.gov">IPPCustomerSupport@discal.treasury.gov</a> or by phone (866) 973-3131.
- D. Payment request means any request for contract financing payment or invoice payment by the Contractor. To constitute a proper invoice, at a minimum, the Contractors' electronic invoice shall include the following information:
  - 1. Name and address of the Contractor,
  - 2. The purchase order number,
  - 3. Invoice date,
  - 4. Invoice number,
  - 5. Name of the Contracting Officer Technical Representative (COTR),
  - 6. COTR email address, and
  - 7. Description, quality, unit of measure, and extended price of the services or supplies actually rendered.
- E. Once the electronic invoice has been submitted through IPP, no later than two business days from the electronic submission, the Contractor must email and/or mail to the COTR a copy of the electronic invoice along with all the required supporting documentation as stated in the contract. The Contracting Officer's Technical Representative (COTR) shall review each electronic invoice for certification of receipt of satisfactory services prior to authorization of payment.

# F. Final Invoice

The Contractor shall submit final electronic invoice (s) within thirty (30) days after the expiration of this contract. On a final invoice where the payment amount is subject to contract settlement actions, acceptance shall be deemed to have occurred on the effective date of the contract settlement. The Contractor must contact the COTR in order to obtain a D.C. Courts Release of Claims form. Upon receipt of the form, the Contractor must complete and submitted the Release of Claims form as well as provide a copy of the final electronic invoice to the COTR.

# G. <u>Tax Exempt</u>

The Courts is exempt from taxation pursuant to D.C. Code 47-2005(1).

# H. **Prompt Payment Act**

The Courts will pay interest (late charge) on each electronically receipted and approved invoice pursuant to the Prompt Payment Act, 31 U.S.C. 3901 et seq.

- G.2 In addition, the Contractor shall complete **Attachment J.9 District of Columbia Courts Release of Claims form and submit to the Contracting Officer.**
- G.3 Audits:
- G.3.1 At any time or times before final payment and three (3) years thereafter, the Contracting Officer may have the Contractor's invoices or vouchers and statements of costs audited. Any payment may be reduced by amounts found by the Contracting Officer not to constitute allowable costs as adjusted for prior overpayment or underpayment. In the event that all payments have been made to the Contractor by the Court and a discrepancy of overpayment is found, the Court shall be reimbursed for said overpayment within thirty (30) days after written notification.
- G.4 Contracting Officer and Contracting Officer's Technical Representative (COTR).

G.4.1 **Contracting Officer.** The District of Columbia Superior Court Contracting Officer who has the appropriate contracting authority is the only Court official authorized to contractually bind the Court through signing contract documents. All correspondence to the Contracting Officer shall be forwarded to:

Geoffrey Mack Branch Manager, Procurement and Contracts Administrative Services Division District of Columbia Courts 616 H Street, N.W., Suite 622 Washington, D.C. 20001

G.4.2 **Contracting Officer's Technical Representative (COTR):** The COTR is responsible for general administration of the contract and advising the Contracting Officer as to the Contractor's performance or non-performance of the contract requirements. In addition, the COTR is responsible for the day-to-day monitoring and supervision of the contract. The COTR shall be:

Kim Beverly Deputy Director Strategic Management Division District of Columbia Courts 616 H Street, N.W., Suite 500 Washington, D.C. 20001

- G.5 Authorized Representative of the Contracting Officer.
- G.5.1 The COTR will have the responsibility of ensuring that the work conforms to the requirements of the contract and such other responsibilities and authorities as may be specified in this contract. It is understood and agreed that the COTR shall <u>not</u> have authority to make changes in the scope or terms and conditions of the contract.
- G.5.2 THE RESULTANT CONTRACTOR IS HEREBY FOREWARNED THAT ABSENT THE REQUISITE AUTHORITY OF THE CONTRACT ADMINISTRATOR TO MAKE ANY SUCH CHANGES, CONTRACTOR MAY BE HELD FULLY RESPONSIBLE FOR ANY CHANGES NOT AUTHORIZED IN ADVANCE, IN WRITING, BY THE CONTRACTING OFFICER, MAY BE DENIED COMPENSATION OR OTHER RELIEF FOR ANY ADDITIONAL WORK PERFORMED THAT IS NOT SO AUTHORIZED, AND MAY BE ALSO BE REQUIRED, AT NO ADDITIONAL COST TO THE COURT, TO TAKE ALL CORRECTIVE ACTION NECESSITATED BY REASON OF THE UNAUTHORIZED CHANGES.

# **SECTION H - SPECIAL CONTRACTS REQUIREMENTS**

#### H.1 Other Contractors

The Contractor shall not commit or permit any act which will interfere with the performance of work done by any other Courts Contractor or by any Courts employee. If another contractor is awarded a future contract for performance of the required services, the original contractor shall cooperate fully with the Courts and the new contractor in any transition activities which the Contracting Officer deems necessary during the term of the contract.

#### H.2 **Disclosure of Information**

- H.2.1 Any information made available by the District of Columbia Courts shall be used only for the purposes of carrying out the provisions of this contract, and shall not be divulged nor made known in any manner to any person except as may be necessary in the performance of the contract.
- H.2.2. In performance of this Contract, the Contractor agrees to assume responsibility for protection of the confidentiality of Courts records and that all work shall be performed under the supervision of the Contractor or the Contractor's responsible employees.
- H.2.3 Each office or employee of the Contractor to whom information may be available or disclosed shall be notified in writing by the Contractor that information disclosed to such officer or employee can be used only for a purpose and to the extent authorized herein, and that further disclosure of any such information, by any means, for a purpose or to an extent unauthorized herein, may subject the offender to criminal sanctions.
- H.2.4 No information regarding the Contractor's performance of the contract shall be disclosed by the Contractor to anyone other than the District of Columbia Courts officials unless written approval is obtained in advance from the Contracting Officer.

#### H.3 **Rights in Data**

H.3.1 "Data" as used herein, means recorded information, regardless of form or the media on which it may be recorded. The term includes technical data and computer software. The term does not include information incidental to contract administration, such as financial, administrative, cost and pricing, or management information.

- H.3.2 The term "Technical Data" as used herein, means recorded information regardless of form or characteristic. It may, for example, document research, experimental, developmental work, or be used to define a design or process to produce, support, maintain, or update material or documentation. The data may be character, graphic or pictorial delineation in media such as drawings or photographs, text, or related design or performance type documentation. Examples of technical data include research data, documentation drafts, lists, specifications, profiles, standards, process sheets, manuals, and technical reports.
- H.3.3 The term "Computer Software" as used herein, means all computer programs and relational computer databases, "Computer Programs" as used herein are defined as a series of instructions or statements in a form acceptable to a computer, designed to cause the computer to execute an operation or operations. Computer programs include operating systems, assemblers, compilers, interpreters, database management systems, utility programs, sort/merge programs, and automatic data processing equipment (ADPE) maintenance diagnostic programs.
- H.3.4 All data first produced in the performance of any contract resulting from this solicitation process shall be the sole property of the District of Columbia Courts. The Offeror hereby acknowledges that all data, including, without limitation, produced by the Offeror for the process, are works made for hire and are the sole property of the District of Columbia Courts; but, to the extent any such data may not, by operation of law, be works made for hire, the Contractor shall transfer and assign to the Courts the ownership of copyright in works, whether published or unpublished. Further, the Contractor agrees to give the Courts all assistance reasonably necessary to perfect such rights, including but not limited to the works and supporting documentation and the execution of any instrument required to register copyrights. The Contractor agrees not to assert any rights at common law or in equity in such data. The Contractor shall not publish or reproduce such data in whole or in any manner or form, authorize others to do so, without written consent of the District of Columbia Courts until such time as the Courts may release such data to the public domain. The Courts shall not unreasonably withhold consent to the Offeror's request to publish or reproduce data in professional or public relations trade publications.

# H.4 Security Requirements

The requirement for Contractor personnel to obtain a security clearance as designated by the Contracting Officer may arise per District of Columbia Courts' security policies and procedures. The District of Columbia Courts will notify the Contractor of all such requirements as soon as practicable.

# H.5 Suspension Of Work

- (a) The Contracting Officer may order the Contractor, in writing, to suspend, delay, or interrupt all or any part of the work of this contract for the period of time that the Contracting Officer determines appropriate for the convenience of the Courts.
- (b) If the performance of all or any part of the work is, for an unreasonable period of time, suspended, delayed, or interrupted (1) by an act of the Contracting Officer in the administration of this contract, or (2) by the Contracting Officer's failure to act within the time specified in this contract (or within a reasonable time if not specified), an adjustment shall be made for any increase in the cost of performance of this contract (excluding profit) necessarily caused by the unreasonable suspension, delay, or interruption, and the contract modified in writing accordingly. However, no adjustment shall be made under this clause for any suspension, delay, or interruption to the extent that performance would have been so suspended, delayed, or interrupted by any other cause, including the fault or negligence of the Contractor, or for which an equitable adjustment is provided for or excluded under any other term or condition of this contract.
- (c) A claim under this clause shall not be allowed-
- (1) For any costs incurred more than 20 days before the Contractor shall have notified the Contracting Officer in writing of the act or failure to act involved (but this requirement shall not apply as to a claim resulting from a suspension order); and
- (2) Unless the claim, in an amount stated, is asserted in writing as soon as practicable after the termination of the suspension, delay, or interruption, but not later than the date of final payment under the contract.

#### H.6 Court Delay of Work

(a) If the performance of all or any part of the work of this contract is delayed or interrupted (1) by an act of the Contracting Officer in the administration of this contract that is not expressly or impliedly authorized by this contract, or (2) by a failure of the Contracting Officer to act within the time specified in this contract, or within a reasonable time if not specified, an adjustment (excluding profit) shall be made for any increase in the cost of performance of this contract caused by the delay or interruption and the contract shall be modified in writing accordingly. Adjustment shall also be made in the delivery or performance dates and any other contractual term or condition affected by the delay or interruption. However, no adjustment shall be made under this clause for any delay or interruption to the extent that performance would have been delayed or interrupted by any other cause, including the fault or negligence of the Contractor, or for which an adjustment is provided or excluded under any other term or condition of this contract.

- (b) A claim under this clause shall not be allowed-
- (1) For any costs incurred more than 20 days before the Contractor shall have notified the Contracting Officer in writing of the act or failure to act involved; and
- (2) Unless the claim, in an amount stated, is asserted in writing as soon as practicable after the termination of the delay or interruption, but not later than the day of final payment under the contract.

# H.7 Safety Precautions

- (a) The Contractor shall perform all work in accordance with the Safety Standards of the District of Columbia and the Occupational Safety and Health Act of 1970.
- (b) The Contractor or his representative shall be thoroughly familiar with these standards and have copies of the same available at the project site at all times.
- (c) The Courts its officers, agents, servants and employees shall not be held liable for any property damages or physical harm resulting from inadequate protection.

#### H.8 Use of Premises

- (a) The Contractor shall not load or permit the loading of any part of any structure to such an extent as to endanger its safety.
- (b) The Contractor shall comply with the regulations governing the operation of premises, which are occupied and shall perform his contract in such a manner as not to interrupt or interfere with the conduct of Court.
- (c) Any work necessary to be performed after regular working hours, on Saturdays, Sundays or legal holidays, shall be performed without additional expense to the Court.
- (d) The Contractor shall use only such entrances to the work area as designated by the COTR.
- (e) Any work, once started, shall be completed as rapidly as possible and without unnecessary delay.
- (f) Only such portions of the premises as required for proper execution of the contract shall be occupied.
- (g) All work shall be performed in such manner as to cause minimum annoyance to occupants of adjacent premises and interference with normal traffic.
- (h) Work performed in existing buildings shall be executed in a manner that will cause minimum interference with facility occupants.
- (i) All work shall be carried on in an orderly manner performed in such manner to cause minimum:
- (1) Interference with or disruption of normal activities in the building which

is occupied; and

(2) Noises or disturbances.

# H.9 Access to Building

- (j) Contractor will be given access to the building, except to secure all sensitive areas or where work is specified to be performed at specified periods.
- (k) Contractor will be given access to buildings only on Monday through Friday of each week.
- (1) Contractor shall make all necessary arrangements for access to the building after regular working hours and/or for work on Saturday, Sunday or Holidays with the COTR.
- (m) Should the Contractor desire to work on Saturdays, Sundays, or holidays, he/she must receive permission in writing from the COTR or designee. If permission is granted, all work performed shall be at no additional expense to the Court.

#### H.10 Availability Of Funds For The Next Fiscal Year

The Court's obligation for performance of this contract beyond the current fiscal is contingent upon the availability of appropriated funds from which payment for contract purposes can be made. No legal liability on the part of the Courts for any payment may arise for performance under this contract beyond the current fiscal year, until funds are made available to the Contracting Officer for performance and until the Contractor receives notice of availability, to be confirmed in writing by the Contracting Officer.

# H.11 **Publicity**

The Contractor shall at all times obtain the prior written approval from the Court's Contracting Officer before it, any of its officers, agents, employees or subcontractors, either during or after expiration or termination of the contract, make any statement or issue any material, for publication through any medium of communication, bearing on the work performed or data collected under this contract.

### H.12 Security Requirements

The requirement for Contractor personnel to obtain a security clearance as designated by the Contracting Officer may arise per District of Columbia Courts' security policies and procedures. The District of Columbia Courts will notify the Contractor of all such requirements as soon as practicable.

#### **PART II**

#### **SECTION I - CONTRACT CLAUSES**

# I.1 Applicability of General Provisions Applicable to the D.C. Courts Contracts

The General Provisions Applicable to D.C. Courts Contracts (Attachment J.1) shall be applicable to the contract resulting from this solicitation.

#### I.2 Restriction on Disclosure and Use of Data

Offerors who include in their proposals data that they do not want disclosed to the public or used by the Courts except for use in the procurement process shall so state in their proposal.

# I.3 Ethics in Public Contracting

The Offeror shall familiarize itself with the Court's policy entitled "Ethics in Public Contracting". The Offeror shall abide by such provisions in submission of its proposal and performance of any contract awarded. See Attachment J.3.

#### I.4 **Disputes**

Any dispute arising under or out of this contract is subject to the provisions of Chapter 8 of the Procurement Guidelines of the District of Columbia Courts.

#### I.5 Laws and Regulations

All applicable laws, Courts rules, procurement guidelines and regulations shall apply to the contract throughout, and they will be considered to be included in the contract the same as though herein written out in full.

#### I.6 **Non-Discrimination**

The Contractor agrees that it will comply with the nondiscrimination requirements set forth in D.C. Code, Section 2-1402.11(Supp. 2006) which will be incorporated into any contract awarded. The Contractor agrees to comply with requests from the Courts to support the Contractor's adherence to this section.

#### I.7 Examination of Books and Records

The Contracting Officer or any of the Contracting Officer's duly authorized representatives shall, until three years after final payment, have the right to examine any directly pertinent books, documents, papers and record of the Contractor involving transactions related to the contract.

#### I.8 Record Keeping

The Contractor shall be expected to maintain complete and accurate records justifying all actual and accrued expenditures. The Contractor's records shall be subject to periodic audit by the Court.

#### I.9 **Subcontracts**

None of the Contractor's work or services hereunder may be subcontracted by the Contractor to any subcontractor without the prior, written consent of the Contracting Officer. Any work or service so subcontracted shall be performed pursuant to a subcontract agreement which the Courts shall have the rights to review and approve prior to its execution. Notwithstanding any such subcontractor approved by the Court, the Contractor shall remain liable to the Courts for all contractors' work and services required hereunder.

#### I.10 **Protest**

I.10.1 Any aggrieved person may protest this solicitation, award or proposed contract award in accordance with Chapter 8 of the Procurement Guidelines of the District of Columbia Courts. Protest shall be filed in writing, within ten (10) working days after the basis of the protest is known (or should have been known), whichever is earlier with the Contracting Officer at:

Geoffrey Mack Contracting Officer Procurement & Contracts Branch, Administrative Services Division District of Columbia Courts 616 H Street, N.W., Suite 622 Washington, D.C. 20001

- I.10.2 A protest shall include the following:
- I.10.2.1 Name, address and telephone number of the protester;
- I.10.2.2 solicitation or contract number;
- I.10.2.3 Detailed statement of the legal and factual grounds for the protest, including copies of relevant documents;

- I.10.2.4 Request for a ruling by the Contracting Officer; and
- I.10.2.5 Statement as to the form of relief requested.

# I.11 Debriefing

An unsuccessful offeror may request a debriefing by submitting a written request to the Contracting Officer at the address specified in I.10 above within (3) calendar days from the date of receipt of the notification of award.

#### I.12 Insurance

- I.12.1 Prior to execution of the contract, the Contractor shall obtain at its own cost and expense and keep in force and effect during the term of this contract, including all extensions, the insurance specified below with an insurance company licensed or qualified to do business with the District of Columbia Courts. All insurance shall set forth the District of Columbia Courts as an additional insured. The policies of insurance shall provide for at least thirty (30) day written notice to the District of Columbia Courts prior to their termination or material alteration. The Contractor must submit to the Contracting Officer a certificate of insurance as evidence of compliance within ten (10) calendar days after request.
- I.12.2 Comprehensive General Liability: Insurance against liability for bodily injury insurance coverage in the amount of at least five hundred thousand dollars (\$500,000) per occurrence.
- I.12.3 Workers' Compensation: The Contractor shall carry Workers' compensation insurance covering all of its employees employed upon the premises and in connection with its other operations pertaining to this agreement and the Contractor agrees to comply at all times with the provisions of the Workers compensation laws of the District.
- I.12.4 Comprehensive Automobile Liability Insurance (applicable to owned, non-owned and hired vehicles): The Contractor shall carry comprehensive automobile liability insurance applicable to owned, non-owned, and hired vehicles against liability for bodily injury and property damage in an amount not less than that required by law of the District's Compulsory/No-Fault Vehicle Insurance Act of 1982, as amended.

# I.13 Cancellation Ceiling

In the event of cancellation of the contract because of nonappropriation for any fiscal year after fiscal year 2020, there shall be a cancellation ceiling of zero dollars representing reasonable preproduction and nonrecurring costs, which would be applicable to the items or services being furnished and normally amortized over the life of the contract.

#### I.14 Order of Precedence

Any inconsistency in this solicitation or contract shall be resolved by giving precedence in the following order:

- (a) Supplies and Services or Price/Cost Section (Section B);
- (b) Specifications/Work Statement (Section C);
- (c) Special Contract Requirements (Section H);
- (d) Deliveries and Performance (Section F);
- (e) Contract Clauses (Section I);
- (f) Contract Administration Data (Section G);
- (g) Inspection and Acceptance (Section E); and
- (h) Contract Attachments (Section J) in the order they appear.

#### I.15 CONTINUITY OF SERVICES

- (a) The Contractor recognizes that the services under this contract are vital to the Courts and must be continued without interruption and that, upon contract expiration, a successor, either the Courts or another contractor, may continue them. The Contractor agrees to-
- (1) Furnish phase-in training; and
- (2) Exercise its best efforts and cooperation to effect an orderly and efficient transition to a successor.
- (b) The Contractor shall, upon the Contracting Officer's written notice, (1) furnish phase-in, phase-out services for up to 90 days after this contract expires

- and (2) negotiate in good faith a plan with a successor to determine the nature and extent of phase-in, phase-out services required. The plan shall specify a training program and a date for transferring responsibilities for each division of work described in the plan, and shall be subject to the Contracting Officer's approval. The Contractor shall provide sufficient experienced personnel during the phase-in, phase-out period to ensure that the services called for by this contract are maintained at the required level of proficiency.
- (c) The Contractor shall allow as many personnel as practicable to remain on the job to help the successor maintain the continuity and consistency of the services required by this contract. The Contractor also shall disclose necessary personnel records and allow the successor to conduct on-site interviews with these employees. If selected employees are agreeable to the change, the Contractor shall release them at a mutually agreeable date and negotiate transfer of their earned fringe benefits to the successor.
- (d) The Contractor shall be reimbursed for all reasonable phase-in, phase-out costs (i.e., costs incurred within the agreed period after contract expiration that result from phase-in, phase-out operations) and a fee (profit) not to exceed a pro rata portion of the fee (profit) under this contract.

# I.16 CONTRACTOR LIABILITY FOR PERSONAL INJURY AND/OR PROPERTY DAMAGE

- a) The Contractor assumes responsibility for all damage or injury to persons or property occasioned through the use, maintenance, and operation of the Contractor's vehicles or other equipment by, or the action of, the Contractor or the Contractor's employees and agents.
- (b) The Contractor, at the Contractor's expense, shall maintain adequate public liability and property damage insurance during the continuance of this contract, insuring the Contractor against all claims for injury or damage.
- (c) The Contractor shall maintain Workers' Compensation and other legally required insurance with respect to the Contractor's own employees and agents.
- (d) The Courts shall in no event be liable or responsible for damage or injury to any person or property occasioned through the use, maintenance, or operation of any vehicle or other equipment by, or the action of, the Contractor or the Contractor's employees and agents in performing under this contract, and the Courts shall be indemnified and saved harmless against claims for damage or injury in such cases.

# **PART III**

# **SECTION J - LIST OF ATTACHMENTS**

J.1	General Provisions Applicable to D.C. Courts Contracts
J.2	Anti-Collusion Statement
I.3	<b>Ethics in Public Contracting</b>
J.4	Non-Discrimination
I.5	Certification of Eligibility
J.6	Tax Certification Affidavit
I.7	Certification Regarding a Drug-Free Workplace
J.8	Past Performance Evaluation Form

#### **PART IV**

#### REPRESENTATIONS AND INSTRUCTIONS

# SECTION K - REPRESENTATIONS, CERTIFICATIONS AND OTHER STATEMENTS OF OFFERORS

K.1	Certification Regarding a Drug-Free Workplace
K.1.1	Definitions. As used in this provision:
K.1.1.1	"Controlled substance" means a controlled substance in schedules I through V of section 202 of the Controlled Substances Act (21 U.S.C.) and as further defined in regulation at 21 CFR 1308.11 - 1308.15.
K.1.1.2	"Conviction" means a finding of guilt (including a plea of nolo contendere) or imposition of sentence, or both, by any judicial body charged with the responsibility to determine violations of the Federal or State criminal drug statutes.
K.1.1.3	"Criminal drug statute" means a Federal or non-Federal criminal statute involving the manufacture, distribution, dispensing, possession or use of any controlled substance.
K.1.1.4	"Drug-free workplace" means the site (s) for the performance of work done by the Contractor in connection with a specific contract at which employees of the Contractor are prohibited from engaging in the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance.
K.1.1.5	"Employee" means an employee of a Contractor directly engaged in the performance of work under a Government contract. "Directly engaged" is defined to include all direct costs employees and any other Contractor employee who has other than a minimal impact or involvement in contract performance.
K.1.1.6	"Individual" means an offeror/contractor that has no more than one employee including the offeror/contractor.
K.1.2	By submission of its offer, the Offeror, if other than an individual who is making an offer that equals or exceeds \$25,000.00, certifies and agrees, that with respect

to all employees of the Offeror to be employed under a contract resulting from this solicitation, it will - no later than 30 calendar days after contract award (unless a longer period is agreed to in writing), for contracts of 30 calendar days or more

performance duration: or as soon as possible for contract of less than 30 calendar days performance duration, but in any case, by a date prior to when performance is expected to be completed -

- K.1.2.1 Publish a statement notifying such employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Contractor's workplace and specifying the actions that will be taken against employees for violations of such prohibition;
- K.1.2.2 Establish an ongoing drug-free awareness program to inform such employees about -
  - (i) The dangers of drug abuse in the workplace;
  - (ii) The Contractor's policy of maintaining a drug-free workplace;
  - (iii) Any available drug counseling, rehabilitation, and employee assistance program; and
  - (iv) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.
- K.1.2.3 Provide all employees engaged in performance of the contract with a copy of the statement required by subparagraph K.1.2.1 of this provision;
- K.1.2.4 Notify such employees in writing in the statement required by subparagraph K.1.2.1 of this provision that, as a condition of continued employment on the contract resulting from this solicitation, the employee will -
  - (i) Abide by the terms of the statement; and
  - (ii) Notify the employer in writing of the employee's conviction under a criminal drug statute for a violation occurring in the workplace no later than 5 calendar days after such conviction;
- K.1.2.5 Notify the Contracting Officer in writing within 10 calendar days after receiving notice under subdivision K.1.2.2 (ii of this clause, from an employee or otherwise receiving actual notice of such conviction. The notice shall include the position title of the employee;
- K.1.2.6 The notice shall include the position title of the employee; and
- K.1.2.7 Within 30 calendar days after receiving notice under subdivision K.1.2.4 (ii) of

this provision of a conviction, take one of the following actions with respect to any employee who is convicted of a drug abuse violation occurring in the workplace:

- (i) Take appropriate personnel action against such employee, up to and including termination; or
- (ii) Require such employee to satisfactorily participate in drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency.
- K.1.2.8 Make a good faith effort to maintain a drug-free workplace though implementation of subparagraphs K.1.2.1 through K.1.2.6 of this provision.
- K.1.3 By submission of its offer, the Offeror, if an individual who is making an offer of any dollar value, certifies and agrees that the Offeror will not engage in the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance in the performance of the contract resulting from this solicitation.
- K.1.4 Failure of the Offeror to provide the certification required by paragraphs K.1.2 or K.1.3 of this provision, renders the Offeror unqualified and ineligible for award. (See FAR 9.104-1(g) and 19-602-1(A)(2) (I) and (II).
- K.1.5 In addition to other remedies available to the Government, the certification in paragraphs K.1.2 or K.1.3 of this provision concerns a matter within the jurisdiction of an agency of the United States and the making of a false, fictitious, or fraudulent certification may render the maker subject to prosecution under Title 18, United States Code, Section 1001.

ζ.1.6	CERTIFICATION REGARDING A	DRUG-FREE WURKPLAC
	Print Name of Authorized Representative	Title

Signature of Authorized Representative

#### PART IV

#### REPRESENTATIONS AND INSTRUCTIONS

#### SECTION L - INSTRUCTIONS, CONDITIONS AND NOTICES TO OFFERORS

#### L.1 Proposal Submission and Identification:

- L.1.1 The District of Columbia Courts will not accept a facsimile copy of a proposal as an original. Unless specifically authorized in the solicitation, the District of Columbia Courts shall not accept telegraphic offers.
- L.1.2 The Offeror shall conspicuously mark on the outside of the proposal package the name and address of the Offeror and the following:

Solicitation Number: DCSC-20-RFP-33

Caption: "DC Courts Annual Report Design and Printing Services" Proposal Date Due & Time: February 6, 2020 at 2pm local time.

### L.1.3 Confidentiality of Submitted Information:

- L.1.3.1 Offerors who include in their proposals data that they do not want disclosed to the public or used by the District of Columbia Courts except for use in the procurement process shall mark the title page of the proposal document with the following legend:
- L.1.3.1.1 "This proposal includes data that shall not be disclosed outside the District of Columbia Courts and shall not be duplicated, used or disclosed in whole or in part for any purpose except for use in the procurement process."
- L.1.3.2 The specific information within the proposal which the Offeror is making subject to this restriction announced on the title page must be noted on the individual pages which contain it. The Offeror shall mark each page containing confidential information or data it wishes to restrict with the following text:
- L.1.3.2.1 "Use or disclosure of data contained on this page is subject to the restriction on the title page of this proposal".
- L.1.3.3 Note that the District of Columbia Courts shall have the right to duplicate, use, or disclose the data to the extent consistent with the Court's internal needs in the procurement process. The Court may, without permission of the Offeror, use, without restriction, information contained in this proposal package if it is obtained from another source.

- L.1.4 Offerors may submit Proposals either by mail or by hand delivery/courier services.
- L.1.4.1 Offerors submitting their proposals by <u>mail</u> must mail their proposals to the following address:

District of Columbia Courts Administrative Services Division Procurement and Contracts Branch Attn: Toshia Jackson, Contract Specialist 616 H Street, N.W., Suite 612 Washington, D.C. 20001

L.1.4.2 Offerors submitting their proposals by <u>hand delivery/courier</u> services must hand deliver their proposals to the following address:

District of Columbia Courts Administrative Services Division Procurement and Contracts Branch Attn: Toshia Jackson, Contract Specialist 701 7<sup>th</sup> Street, N.W., Suite 612 Washington, D.C. 20001

# L.2 Proposal Information and Format:

- L.2.1 At a minimum, each proposal submitted in response to this RFP shall include sections, as set forth below, which address the approach for the work described in Section "C" Description/Specifications/Statement of Work. The proposal shall include the requisite legal representations, resources which will directly be employed in the project, client references, and a description of similar services provided by the Offeror and its key personnel. Failure to address adequately any of these areas may result in the proposal being eliminated from consideration for award.
- L.2.2 Proposals shall be prepared simply and economically, providing a straightforward, concise delineation of Offeror's capabilities to satisfy the requirements of this RFP. Unless otherwise requested, fancy bindings and colored displays or promotional material are not desired or preferred, but pages must be numbered. The proposal shall be prepared in two volumes. These shall be submitted in loose-leaf, three-ring notebooks for each copy of Volume I Technical Proposal, and for each copy of Volume II Price Proposal. See also, clause L.2.9 Price Proposal.

# L.2.2.1 Volume I - Technical Proposal shall comprise the following tabs:

Tab A	Wor	k Plan:
	A.	Describe the offeror's understanding of the requirements, including feasibility of proposed project.
	B.	Describe the firm's technical and management approach to accomplishing the requirements within the required time frame.
	C.	Identify the number of hours required to accomplish the Requirements and milestones and work breakdown Structures.
	D.	Describe which portions of the effort will be subcontracted, if any.
	E.	Identify all the deliverables and expected dates of delivery.
Tab B	Enga	agement Team – Staffing & Supervision:
	A.	Qualifications and experience of engagement team.
	B.	Supervision to be exercised over the engagement team by firm's Management, including how tasks are subdivided.
Tab C	Past	Performance:
	List	of all references and Attachment J.8. Please refer to Clause L.2.9.

# L.2.2.2 Volume II – Price Proposal shall comprise the following tabs:

Tab A	Price Information -detailed price breakdown of all price (See also, Clause L.2.8)
Tab B	Contractual Information – all other required information as specified in Clause L.2.4 and L.10

# L.2.2.3 <u>Each Offeror shall submit one completed copy of the RFP, one (1) original</u> and two (2) copies of the Technical Proposal, and one (1) original and two (2)

# copies of the Price Proposal. Each proposal shall be properly indexed and include all information requested in the RFP.

L.2.4	General Information
L.2.4.1	Each Offeror must provide the following information is this section:
L.2.4.1.1	If the Offeror is a partnership or joint venture, names of general partners or joint ventures, and copies of any joint venture or teaming agreements;
L.2.4.1.2	Ownership structure;
L.2.4.1.3	Ownership by foreign corporation with an interest exceeding five (5) percent;
L.2.4.1.4	Articles of incorporation, partnership or joint venture agreement; and
L.2.4.1.5	Documentary evidence that the Offeror is authorized to conduct business in the District. Documents should include copies of any current license, permit registration or certification to transact business in the District of Columbia, if required by law to obtain such license, permit, registration or certification and the Offeror is current in its tax obligation to the District of Columbia.
L.2.5	Technical Approach
L.2.5.1	The Offeror shall provide a <b>comprehensive plan to accomplish the work described in Section "C" - Description/Specifications/Statement of Work.</b> This shall include:
L.2.5.1.1	A detailed technical understanding of all of the RFP requirements.
L.2.5.1.2	A detailed technical approach to successfully fulfilling the requirements of the RFP.
L.2.5.1.3	A comprehensive technical plan listing all project tasks with clear and achievable deadlines for the completion of tasks to meet project objectives.
L.2.5.1.4	Clearly defined project responsibilities and accountability.
L.2.5.1.5	Appropriate management and staffing to the project team.
L.2.5.1.6	Each Offeror must provide the following information in this section:

Name, Address, Telephone Number, DUNS Number and federal tax identification L.2.5.1.6.1 number of the offeror; L.2.6 Organization's Experience, Qualifications and Resumes of Key Personnel L.2.6.1 Each Offeror must provide the following information in this section: L.2.6.1.1 Staff's expertise, knowledge and experience L.2.6.1.2 Background and experience of all potential project personnel; L.2.6.1.3 Resumes of all proposed staff; and L.2.6.1.4 Documentation indicating the capabilities and experience of the Organization L.2.7 **Disclosure** L.2.7.1 This section of the proposal shall include the disclosure information described below: Disclosure details of any legal action or litigation past or pending against the L.2.7.1.1 Offeror; and L.2.7.1.2 A statement that the Offeror knows of no conflict between its interests and those of the District of Columbia Courts; and further that the Offeror knows of no facts or circumstances that might create the appearance of a conflict between its interests and those of the District of Columbia Courts. L.2.8 **Price Proposal** L.2.8.1 A separately bound price proposal must be submitted using the format provided in Section "B" of this RFP. The price furnished by the Offeror shall be itemized for the services set forth in Section C. The Offeror's price proposal shall become a part of the awarded contract. The Offeror's price

#### L.2.9 Past Performance:

The information requested in this section shall facilitate the evaluation of the Offeror's past performance in delivering the Court's requirements as described herein.

proposal shall include all costs for the required services. This pricing

information will also be used for evaluation purposes.

The Offeror shall provide any information to substantiate the Offeror's past performance in completing the requirements of Section C. The Offeror shall provide the following information:

- A. References: The name, address and contact person of three (3) references for which services of this nature have been provided in the past three (3) years using the Past Performance

  Evaluation Form (Attachment J.9) will be used to query previous customers regarding Offerors past performance on contracts. Offerors shall assure that each customer listed in the proposal complete and sign a Performance Evaluation

  Form and return them with the technical proposal submission. For each reference contacted, the contact person will be requested to confirm the Period of performance, dollar amount, Quality of Work/Service, Timeliness of Performance, Cost Control Business Relations and Customer Satisfaction.
- L.2.9.1 The Court reserves the right to contact the owners of projects known to have been completed within the last three (3) years but not supplied as references, and the information received may be used in the evaluation of past performance.
- L.3 Proposal Submission Date and Time, Late Submission, Modifications and Withdrawals:
- L.3.1 Proposals shall be submitted no later than the date and time specified in the solicitation. Proposals, modifications to proposals, or requests for withdrawal that are received in the designated Court office after the exact local time specified above, are "late" and shall be considered only if they are received before the award is made and one (1) or more of the following circumstances apply:
- L.3.1.1 The proposal or modification was sent by registered or certified mail no later than the fifth (5th) calendar day before the date specified for receipt of offers;
- L.3.1.2 The proposal or modification was sent by mail and it is determined by the Contracting Officer that the late receipt at the location specified in the solicitation was caused by mishandling by the Court after receipt; or
- L.3.1.3 The proposal is the only proposal received.
- L.3.2 The only acceptable evidence to establish the date of a late proposal, late modification or late withdrawal sent either by registered or certified mail shall be

a U.S. or Canadian Postal Service postmark on the wrapper or on the original receipt from the U.S. or Canadian Postal Service. If neither postmark shows a legible date, the proposal, modification or withdrawal shall be deemed to have been mailed late. When the postmark shows the date but not the hour, the time is presumed to be the last minute of the date shown. If no date is shown in the postmark, the proposal shall be considered late unless the Offeror can furnish evidence from the postal authorities of timely mailing.

- L.3.3 A late proposal, late request for modification or late request for withdrawal shall not be considered, except as provided in this section.
- L.3.4 A late modification of a successful proposal which makes its terms more favorable to the Court shall be considered at any time it is received and may be accepted.
- L.3.5 A late proposal, late modification or late withdrawal of offer that is not considered shall be held unopened, unless opened for identification, until after award and then retained with unsuccessful offers resulting from this solicitation.

#### L.4 Questions:

L.4.1 Questions concerning this Request For Proposals <u>must be directed by e-mail to</u>:

Toshia Jackson, Contract Specialist Procurement and Contracts Branch Administrative Services Division District of Columbia Courts

E-mail address: <a href="mailto:toshia.jackson@dcsc.gov">toshia.jackson@dcsc.gov</a> Telephone Number: (202) 879 –2881

L.4.2 For further information on submission of questions, please refer to section L.5 of this RFP.

#### L.5 Explanation to Prospective Offerors:

L.5.1 Any prospective Offeror desiring an explanation or interpretation of this solicitation must request it by email no later than January 13, 2020 at 2pm local time. Requests should be directed to the procurement contact person at the e-mail address listed in Section L.4. Any substantive information given to a prospective Offeror concerning a solicitation will be furnished promptly to all other prospective Offerors as an amendment to the solicitation, if that information is necessary in submitting offers or if the lack of it would be prejudicial to any other prospective Offerors. Oral explanations or instructions given before the

award of the contract will not be binding.

# L.6 Changes to the RFP:

L.6.1 The terms and conditions of this RFP may only be modified by written addenda issued by the Contracting Officer, any oral representations to the contrary notwithstanding.

#### L.7 Contract Award:

- L.7.1 The Court intends to award a contract for the services required under this RFP to the Offeror whose proposal is determined to be most advantageous to the Court.
- L.7.2 The Court may award a contract on the basis of initial offers received, without discussion. Therefore, each initial offer should contain the Offeror's best terms from a standpoint of price, technical, and other factors.

#### L.8 Cancellation of Award

L.8.1 The District of Columbia Courts reserve the right, without liability to the Court, to cancel the award of any contract at any time prior to the approval of a formal written contract signed by the Executive Officer and Administrative Officer of the District of Columbia Courts.

#### L.9 Official Offer

L.9.1 Offers signed by an agent shall be accompanied by evidence of that agent's authority unless that evidence has been previously furnished to the Contracting Officer.

#### L.10 Certifications, Affidavits and Other Submissions

L.10.1 Offerors shall complete and return with their proposal the Representations and Certifications (Attachment J.2 - Anti-Collusion Statement, J.3 - Ethics in Public Contracting, Attachment J.4 - Non-Discrimination, J.5 - Certification of Eligibility, J.6 - Tax Certification Affidavit, J.7 - Certification of a Drug-Free Workplace), and Past Performance Evaluation forms.

# L.11 Retention of Proposals

L.11.1 All proposal documents shall be the property of the District of Columbia Courts and retained by the Court, and therefore will not be returned to the Offerors. One (1) copy of each proposal shall be retained for official files and will become a

public record after the award and open to public inspection. It is understood that the proposal will become a part of the official file on this matter without obligation on the part of the Court except as to the disclosure restrictions contained in Section L.1.3.

#### L.12 Public Disclosure under FOIA:

L.12.1 Trade secrets or proprietary information submitted by an Offeror in connection with procurement shall not be subject to public disclosure under the District of Columbia Freedom of Information Act (FOIA). This Act is not applicable to the Court. However, the Offeror must invoke the protection of this section prior to or upon submission of the data or other materials; must identify the specific area or scope of data or other materials to be protected; and state the reasons why protection is necessary. A blanket proscription that the Offeror's entire proposal is proprietary will have no effect whatsoever.

#### L.13 Examination of Solicitation:

L.13.1 Offerors are expected to examine the Statement of Work and all instructions and attachments in this solicitation. Failure to do so will be at the Offeror's risk.

# L.14 Acknowledgment of Amendments:

L.14.1 Offerors shall acknowledge receipt of any amendment to this solicitation by (a) signing and returning the amendment; (b) identifying the amendment number and date in the proposal; or (c) letter. The District of Columbia Courts must receive the acknowledgment by the date and time specified for receipt of offers. Offeror's failure to acknowledge an amendment may result in rejection of the offer.

# L.15 Right to Reject Proposals:

L.15.1 The Court reserves the right to reject, in whole or in part, any and all proposals received as the result of this RFP.

# L.16 Proposal Preparation Costs

L.16.1 Each Offeror shall bear all costs it incurs in providing responses to this RFP and for providing any additional information required by the Court to facilitate the evaluation process. The successful Offeror shall also bear all costs incurred in conjunction with contract development and negotiation.

# L.17 Prime Contractor's Responsibilities

- L.17.1 Each Offeror may propose services that are provided by others, but any service(s) proposed must meet all of the requirements of this RFP.
- L.17.2 If the Offeror's proposal includes services provided by others, the Offeror will be required to act as the prime Contractor for all such items and must assume full responsibility for the procurement, delivery and quality of such services. The Contractor will be considered the sole point of contact with regard to all stipulations, including payment of all charges and the meeting of all requirements of this RFP.

# L.18 Contract Type:

L.18.1 This is a firm-fixed price contract.

# L.19 Failure to Respond to Solicitation:

L.19.1 In the event that a prospective Offeror does not submit an offer in response to the solicitation, the prospective Offeror should advise the Contracting Officer by letter or postcard whether the prospective Offeror wants any future solicitations for similar requirements. If the prospective Offeror does not submit an offer for three successive offer openings and does not notify the Contracting Officer that future solicitations are desired, the prospective Offeror's name may be removed from applicable mailing list.

# L.20 Signing Offers and Certifications:

Each Offeror must include a full business address and telephone number and **BE SIGNED BY THE PERSON OR PERSONS LEGALLY AUTHORIZED TO SIGN CONTRACTS.** All correspondence concerning the offer or resulting contract will be mailed to the address shown above on the offer in the absence of written instructions from the Offeror or contractor to the contrary. Any offer submitted by a partnership must be signed with the partnership name by a general partner with authority to bind the partnership. Any offer submitted by a corporation, followed by the signature and title of the person having authority to sign for the corporation. Upon request, an Offeror shall provide to the Court satisfactory evidence of authority of the person signing on behalf of the corporation. If an agent signs an offer, the Offeror shall submit to the Contracting Officer, the agent's authority to bind the Offeror. Offeror shall complete and sign all Representations and Acknowledgments, as appropriate. Failure to do so may result in the offer being rejected.

#### L.21 Errors in Offers:

L.21.1 Offerors shall fully inform themselves as to all information and requirements contained in the solicitation. Failure to do so will be at the Offeror's risk. In the event of a discrepancy between the unit price and the extended price, the unit price shall govern.

# L.22 Authorized Negotiators

L.22.1 The Offeror shall include in its proposal a statement indicating those persons authorized to negotiate on the Offeror's behalf with the District of Columbia Courts in connection with this Request for Proposals: (list names, titles, and telephone numbers of the authorized negotiators). Offerors are expected to examine the Statement of Work and all instructions and attachments in this solicitation. Failure to do so will be at the Offeror's risk.

# L.23 Acceptance Period

The Offeror agrees to keep its offer open for one hundred twenty (120) days from the date specified in this solicitation for the submission of proposals, or if it is a Final Proposal Revision (FPR) is accepted within one hundred twenty (120) days from the date specified for submission thereof to furnish services at the price stated in the price proposal, delivered or performed at the designated place within the time specified in this solicitation.

#### L.24 Oral Presentations

Although the Court may award this contract without further discussion, at its discretion, the Court may choose to invite offerors to make oral presentations after the initial submission of the response to the solicitation or conduct formal discussions with all qualified offerors. Should the Court choose to entertain oral presentations, the top three Offerors shall be informed of the Court's intention. If oral presentations are requested, the invited presenters shall be asked to provide a one-hour presentation of their proposal. The Court shall reserve up to a half-hour for questions and answers after the presentation.

#### **PART V**

# **SECTION M - EVALUATION FACTORS**

#### M.1 Evaluation for Award

The Court intends to make an award to the responsible firm whose proposal represents the best value to the Court. The evaluation criteria are listed in M.2 below in descending order of importance. The non-price factors - Technical Approach, Firm's/Organization's experience, Experience of Key Personnel and Past Performance when combined are significantly more important than Price. The Court may award a contract upon the basis of initial offers received, without discussions. Therefore, each initial offer shall contain the Offeror's best terms from a cost and technical standpoint.

# M.2 Evaluation Criteria.

The evaluation factors set forth below shall be used to evaluate each proposal. The maximum points for the evaluation criteria below is 100 total points. The criteria for evaluating the proposals and their respective points are as follows:

Item	EVALUATION CRITERIA	MAXIMUM
No.		POINTS
M.2.1	Technical Approach/Design Layout (Please refer to Section L.2.5)	
		0-40
M.2.2	Organization's Experience and Qualification of Key Personnel:	
	(Please refer to Section L.2.6)	
		0 - 35
	a. Documentation indicating the capabilities and experience	
	b. Staff's expertise, knowledge and experience of key personnel	
M.2.3	Past Performance: (Please refer to Section L.2.9)	
		0 - 25
	Offeror's past performance relative to the similarity of scope,	
	magnitude and complexity to that detailed in the RFP.	
	TOTAL	100

# M.3 Price Proposal Evaluation

- M.3.1 The Court will not rate or score price, but will evaluate each Offeror's price proposal for realism, reasonableness, and completeness. This evaluation will reflect the Offeror's understanding of the solicitation requirements and the validity of the Offeror's approach to performing the work. Alternative price proposals, if considered by the Court, will be evaluated on contract type risk, potential savings, other advantages or disadvantages to the Court, and the discretion of the government.
- M.3.2 <u>Realism</u>. The Court will evaluate the realism of the proposed price by assessing the compatibility of proposed price with proposal scope and effect. In the evaluation the Court will consider the following:
  - a. Does the proposed price reflect a clear understanding of the requirements?
  - b. Does the proposed price for performing various functional service requirements reflect the likely costs to the Offeror in performing the effort with reasonable economy and efficiency?
  - c. Is the proposed price unrealistically high or low?
  - d. Is the proposed price consistent with the technical and management/staffing approach (e.g., if the Offeror proposes a staff of *x* people, the price proposal must account for *x* people)?
- M.3.3 <u>Reasonableness</u>. In evaluating reasonableness, the Court will determine if the Offeror's proposed prices, in nature and amount, do not exceed those which would be incurred by a prudent contractor in the conduct of competitive business. The assessment of reasonableness will take into account the context of the source selection, including current market conditions and other factors that may impact price. In the evaluation the Court will consider the following:
  - a. Is the proposed price(s) (for Section B Supplies or Services and Price/Cost) comparable to the independent Court cost estimate?
- M.3.4 <u>Completeness</u>. In evaluating completeness, the Court will determine if the Offeror provides pricing data of sufficient detail to fully support the offer and permit the Court to evaluate the proposal thoroughly. In the evaluation the Court will consider the following:

- a. Do the proposed prices include all price elements the Offeror is likely to incur in performing the effort?
- b. Are proposed prices traceable to requirements?
- c. Do proposed prices account for all requirements?
- d. Are all proposed prices supported with adequate data to permit a thorough evaluation?

# M.4 Prospective Contractor's Responsibility

- M.4.1 In order to receive an award under this RFP, the Court's Contracting Officer must determine that the prospective contractor has the capability in all respects to perform fully the contract requirements. To be deemed responsible, a prospective contractor must establish that it has:
- M.4.1.1 Financial resources adequate to perform the contract, or the ability to obtain them;
- M.4.1.2 Ability to comply with the required or proposed delivery or performance schedule, taking into consideration all existing commercial and governmental business commitments;
- M.4.1.3 A satisfactory record of performance;
- M.4.1.4 The necessary organization, experience, accounting and operational control, and technical skills, or the ability to obtain them;
- M.4.1.5 Compliance with the applicable District licensing, tax laws, and regulations;
- M.4.1.6 The necessary production, construction, and technical equipment and facilities, or the ability to obtain them; and
- M.4.1.7 Other qualifications and eligibility criteria necessary to receive an award under applicable laws and regulations.
- M.4.1.8 The Court reserves the right to request from a prospective contractor information necessary to determine the prospective contractor's responsibility. Information is to be submitted upon the request of the

Court within the time specified in the request. Failure of an Offeror to comply with a request for information may subject the Offeror's proposal to rejection on responsibility grounds. If a prospective contractor fails to supply the requested information, the Court's Contracting Officer shall make the determination of responsibility or nonresponsibility based on available information. If the available information is insufficient to make a determination of nonresponsibility, the Court's Contracting Officer shall determine the Offeror to be nonresponsible.