

## SETTLEMENT STATEMENT

## Multi-Door Dispute Resolution Division

# Tax Mediation Program

Judge: \_\_\_\_\_

Case Number: \_\_\_\_\_

Case Caption: \_\_\_\_\_

This case is scheduled for a:

☐ Mediation Conference on \_\_\_\_\_ at \_\_\_\_\_

Case type: (check one): ☐ Residential ☐ Commercial ☐ Other

Submitted by: Check one

\_\_\_\_\_  
 Attorney or *Pro Se* Party

☐ Plaintiff      ☐ Defendant  
☐ 3rd party Plaintiff  
☐ 3rd party Defendant

Firm

Address

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City

State

Zip

Telephone

List below the names of all parties you represent. (Attach an additional page if necessary). The filing of one settlement statement will suffice for all of the parties that you represent in this matter, provided all of the parties are listed.

Name of party

Name of party

Name of party

Name of party

Name of party

Name of party



1. Describe the nature of the case (please be as descriptive as possible):
2. What additional information, if any, is requested by you in order to engage in meaningful settlement negotiations? Please be specific.
3. Describe any pending motions:
4. Describe affirmative defenses, if any:
5. Describe the factual basis of any defenses that will bar or diminish any recovery by the plaintiff (such as the conduct of the plaintiff):
6. Set forth your settlement position and offer the rational by which it was calculated:
- 6a. Has this position been presented to the opposing parties? Please explain:
7. Describe the status of any previous settlement negotiations:

8. Indicate the minimum and maximum range of settlement based on your assessment:

9. Identify any expert witnesses you would call to establish your claim/defenses, and the experts' areas(s) of specialization:

10. Identify all parties or entities, other than the named party, who must approve any settlement and indicate their availability during the session:

Name and Title:

Name and Title:

Name and Title:

Name and Title:

**Please Note:** Do not send a copy of the Settlement Statement to chambers. The statement will not be filed in the Court case file. The statement is to be received by the Multi-Door Division 60 days prior to your mediation conference at the D.C. Superior Court, 515 5<sup>th</sup> Street, NW, Room 105. The SS

should also be filed with the Office of Attorney General (Contact the Multi-Door staff for the mailing address). If this case has been settled, a Stipulation of Settlement should be filed with the Tax Office, D. C. Superior Court, and 500 Indiana Avenue NW, Washington, DC 20001. For questions or concerns, please contact the Multi-Door Tax Program at 202-879-0678 – Fax 202-879-9458.

**SETTLEMENT OFFER FORM  
TAX YEAR 2009**

Premise: \_\_\_\_\_ Square: \_\_\_\_\_ Lot: \_\_\_\_\_ Year Built: \_\_\_\_\_

Zoning: \_\_\_\_\_ Type: \_\_\_\_\_ Class: \_\_\_\_\_

Last Sale Date: \_\_\_\_\_ Price: \_\_\_\_\_

Most recent appraisal: Date \_\_\_\_\_ Value \_\_\_\_\_ Appraiser \_\_\_\_\_

Assessor: \_\_\_\_\_ Other: \_\_\_\_\_

I.	<u>Assessment</u>	<u>BRPAA* Action</u>	<u>Settlement Offer Amount</u>
Land	\$ _____	\$ _____	\$ _____
Improvements	\$ _____	\$ _____	\$ _____ -
Total	\$ _____	\$ _____	\$ _____

II.        Preceding Assessments  
             2008

Land        \$ \_\_\_\_\_

Improvements \$ \_\_\_\_\_

Total        \$ \_\_\_\_\_